



R Systems International Limited – Financial Release December 31, 2014

Consolidated Operational Data (Un-audited)

Profitability in Percentage	Quarter ended			Year Ended	
	Dec 31, 14	Dec 31, 13	Sep 30, 14	Dec 31, 14	Dec 31, 13
Revenues	100.00	100.00	100.00	100.00	100.00
Gross margin	35.62	39.21	37.86	36.28	36.76
SG & A	22.07	21.52	21.92	22.39	23.57
EBITDA	13.54	17.69	15.94	13.89	13.19
EBT	26.61	17.88	16.65	17.34	12.05
PAT	19.40	13.15	10.81	12.05	8.84

Revenue from Top 10 Clients	Quarter ended			Year Ended	
	Dec 31, 14	Dec 31, 13	Sep 30, 14	Dec 31, 14	Dec 31, 13
Top 10 Clients	32.26%	35.74%	32.18%	31.73%	34.68%
Top 5 Clients	21.53%	20.35%	20.78%	19.93%	21.97%
Top 3 Clients	15.78%	13.32%	15.35%	14.56%	14.74%
Largest Client	6.67%	4.85%	6.62%	5.87%	5.11%

Revenue by Geographies	Quarter ended			Year Ended	
	Dec 31, 14	Dec 31, 13	Sep 30, 14	Dec 31, 14	Dec 31, 13
USA	55.68%	54.75%	58.47%	57.08%	55.66%
Europe	23.75%	27.34%	21.11%	23.38%	25.46%
SEAC (South East Asia)	8.70%	9.10%	8.76%	9.05%	10.17%
India	7.12%	5.85%	7.12%	6.37%	4.77%
Others	4.75%	2.96%	4.54%	4.12%	3.94%
Total	100.00%	100.00%	100.00%	100.00%	100.00%

Utilization (excluding trainees)	Quarter ended		
	Dec 31, 14	Dec 31, 13	Sep 30, 14
Onsite	78.58%	73.76%	79.44%
Offshore	73.72%	75.29%	75.99%
Blended	74.87%	74.92%	76.84%

Utilization (including trainees)	Quarter ended		
	Dec 31, 14	Dec 31, 13	Sep 30, 14
Onsite	78.58%	73.76%	79.44%
Offshore	68.75%	71.63%	70.84%
Blended	70.96%	72.13%	72.83%

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For R SYSTEMS INTERNATIONAL LTD.

Company Secretary